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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8167)

SUPPLEMENTAL MEMORANDUM OF UNDERSTANDING

Reference is made to the announcements of Neo Telemedia Limited dated 4 and 19 June 2015 relating to the Possible Transaction (the “**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall bear the same meanings as those defined in the Announcements.

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the provisions of inside information under Part XIVA of the SFO.

The Board announces that on 30 November 2015 (after trading hours), the Subsidiary entered into the supplemental MOU with the Vendors and Giant Crown in respect of the Possible Equity Transfer, pursuant to which the parties agreed to extend the Latest Refund Date and the latest date of completion of due diligence by the Subsidiary on the legal, financial and operation of the Target Group from 30 November 2015 to 31 March 2016.

Save as varied above, the other terms of the MOU remain unchanged.

By order of the Board
Neo Telemedia Limited
CHEUNG Sing Tai
Chairman

Hong Kong, 30 November 2015

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu, Mr. LIAN Xin and Mr. XU Gang, and four independent non-executive Directors, namely Mr. LEUNG Ka Wo, Mr. CHOU Jianzhong, Ms. XI Lina and Mr. HUANG Zhixiong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.